

Bloomberg Tax

Bloomberg Tax Fixed Assets™ DataView For Excel

Automatically retrieve your fixed assets data, create a custom report, then sort, pivot, and analyze to gain deeper insight.

The optional add-on module, *DataView for Excel*, complements *Bloomberg Tax Fixed Assets* by letting you use Microsoft® Excel capabilities to report on and analyze your fixed assets data. Now you can take advantage of all the automation and control you get with *Fixed Assets*, while still enjoying the reporting flexibility and powerful analytics you receive with Excel.

Selected Fields			Move Up	Move Down	Remove
<input type="checkbox"/> Field Name	Book	Field Type			
<input type="checkbox"/> Asset ID		Text			
<input type="checkbox"/> Beginning Asset Balance	GAAP	Currency			
<input type="checkbox"/> Asset Additions	GAAP	Currency			
<input type="checkbox"/> Asset Deletions	GAAP	Currency			

Respond Quickly to Management Inquiries

With *DataView for Excel* you gain valuable insight into your fixed assets data, while saving hours of time and effort. Quickly retrieve, create reports from, format, and analyze the 400+ *Fixed Assets* data fields. *DataView for Excel* lets you easily:

- Pull fixed assets data into Excel automatically
- Pull fixed asset data for multiple companies
- Create custom reports
- Sort, pivot, and analyze your fixed assets data
- Automatically update Excel reports when data changes
- Take advantage of standard, company-wide templates

Now you can respond to requests for detailed analysis, show scenario-based comparisons, and confidently determine the best long- and short-term business strategies.

Create Fully Customized Reports

Combine virtually any of the available *Fixed Assets* data fields to create customized reports. This includes asset- and book-level data, such as specific location, department, account code, company name, and fields for any custom books you've created.

Tables	Illustrations	Charts	Sparklines					
fx Asset ID								
	A	B	C	D	E	F	G	
1	Asset ID	Acquisition Date	Acquisition Cost	GAAP.Placed in Service Date	GAAP.Book Cost	Location	Asset GL Acct #	Depr
2	AA000019	1/1/2015	4000	1/1/2015	4000	Washington	30-100-1004	50-10
3	AA000020	5/1/2015	9000	5/1/2015	9000	Washington	30-100-1003	50-10
4	AA000021	5/1/2015	9000	5/1/2015	9000	Washington	30-100-1003	50-10
5	AA000022	6/1/2015	10000	6/1/2015	10000	Washington	30-100-1005	50-10
6	AA000023	6/1/2015	11000	6/1/2015	11000	Baltimore	30-100-1001	50-10

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For companies that use standardized report templates and defined field requirements, *DataView for Excel* offers the perfect solution – providing the flexibility to present the information exactly as needed.

Thoroughly Analyze Your Data

Tax and accounting professionals often need to perform in-depth analysis in order to provide what-if scenarios and the potential ramifications surrounding strategic business decisions. *DataView for Excel* enables you to create reports and perform what-if analyses, and then sort, filter, format, and pivot your fixed assets data.

Location	Asset ID	Acquisition Date	GAAP Placed in Service Date	Asset GL Acct #	Sum of Acquisition Cost	Sum of GAAP Book Cost
Baltimore	AA000023	6/1/2015	6/1/2015	30-100-1001	11000	11000
	AA000024	6/1/2015	6/1/2015	30-100-1001	11000	11000
	AA000025	7/14/2015	7/14/2015	30-100-1005	5000	5000
	AA000028	7/14/2015	7/14/2015	30-100-1005	5000	5000
	AA000031	8/19/2015	8/19/2015	30-100-1005	15000	15000
Baltimore Total					47000	47000
Washington	AA000019	1/1/2015	1/1/2015	30-100-1004	4000	4000
	AA000020	5/1/2015	5/1/2015	30-100-1003	9000	9000
	AA000021	5/1/2015	5/1/2015	30-100-1003	9000	9000
	AA000022	6/1/2015	6/1/2015	30-100-1005	10000	10000
	AA000026	7/14/2015	7/14/2015	30-100-1003	30000	30000
	AA000027	7/14/2015	7/14/2015	30-100-1005	20000	20000
	AA000029	7/14/2015	7/14/2015	30-100-1003	30000	30000
	AA000030	7/14/2015	7/14/2015	30-100-1005	20000	20000
Washington Total					112000	112000
Grand Total					179000	179000

Refresh Reports Effortlessly

Refresh previously created reports, directly from Excel, by simply changing the focus period. Once you specify the desired date range in *DataView for Excel*, your reports will be populated with the most up-to-date data. Modifications can also be made to existing reports with ease. And, time-sensitive requests, such as reporting on a G/L account code by location, can be done quickly with immediate results.

Ease of Use

Intuitive and easy to use, *DataView for Excel* allows everyone on your team to become power users and to create comprehensive reports and in-depth analysis of existing fixed asset data.

Support

- Toll-free technical support
- Online support available 24x7
- User community that promotes sharing best practices and custom solutions

For more information call 800.424.2938, contact your local Bloomberg Tax Representative, or visit www.bloombergtaxtech.com

The Support, Service, and Confidence You Need

As a *DataView for Excel* user, you have access to the best tax and accounting know-how in the business. From start to finish, the experts behind *DataView for Excel* are with you every step of the way.

About Advantage

The Advantage suite of software solutions from Bloomberg Tax delivers a comprehensive view of corporate taxes across accounting, compliance, and audit teams. Data can be quickly accessed and shared by tax and accounting professionals without redundancy. Those on our proprietary Advantage platform can simplify complex processes to better control risk and maximize profitability. Advantage offers industry-leading *Bloomberg Tax Fixed Assets™*, *State Tax Analyzer™*, *Sales Tax Rates™*, *Document Management*, *Hosted Spreadsheets*, plus a *Forms Library*, making it easy to identify tax savings, factor in the impacts of legislation, and make more informed business decisions.

About Bloomberg Tax

Bloomberg Tax provides comprehensive global research, news, and technology services enabling tax professionals to get the timely, accurate, and in-depth information they need to plan and comply with confidence. Our flagship Bloomberg Tax platform combines the proven expertise and perspectives of leading tax practitioners in our renowned *Tax Management Portfolios™* with integrated news from the industry-leading *Daily Tax Report®*, authoritative analysis and insights, primary sources, and time-saving practice tools. Bloomberg Tax technology solutions on our proprietary Advantage platform help practitioners simplify complex processes to better control risk and maximize profitability. For more information, visit www.bloombergtaxtech.com/tax.